

Dean Advantage

2024 Enrollment Application Form

A	PLEASE READ BEFORE COMPLETING YOUR APPLICATION
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Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan.

To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both Medicare Part A (Hospital Insurance) and Medicare Part B (Medical Insurance).

When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit [Medicare.gov](https://www.Medicare.gov) to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1, 2, 3 and 8. The items in Section 4, 5, 6 and 7 are optional — you can't be denied coverage because you don't fill them out.

Individuals experiencing homelessness

- If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.



According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-NEW. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

IMPORTANT

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on the next page to send your completed form to the plan.

A PLEASE READ BEFORE COMPLETING YOUR APPLICATION

Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan’s premium (if your plan has a premium). You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.
- Counseling services may be available in my state to provide advice concerning Medicare supplement insurance or other Medicare plan options, as well as medical assistance through the state Medicaid program and the Medicare Savings Program.
- If you are getting assistance from a sales agent, broker or other individual employed by or contracted with Dean Health Plan, he/she may be paid based on your enrollment in a Dean Advantage Plan.
- To enroll, please make sure you have completed and forwarded all necessary information to Dean Health Plan. Complete all required sections of the application in full. Missing or incomplete information may cause a delay in the effective date of your coverage. Use a black or blue pen and print firmly.

What happens next?

Send your completed and signed form to:

Mail	Fax
Dean Health Plan – Enrollment PO Box 851078 Richardson, TX 75085-1078	608-252-0801

Once they process your request to join, they’ll contact you.

How do I get help with this form?

If you have any questions concerning your application, please contact Dean Health Plan at 1-877-232-7566 (TTY: 711) from 8 a.m.-8 p.m. CT, 7 days a week.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

If you need information in an accessible format or language, please contact Dean Health Plan at 1-877-232-7566 (TTY: 711) from 8 a.m.-8 p.m. CT, 7 days a week.

All fields on this page are required (unless marked optional).

1 PERSONAL INFORMATION (REQUIRED)			
Legal First Name		Middle Initial	Last Name
Gender <input type="radio"/> Male <input type="radio"/> Female		Birthdate ____/____/_____ (MM/DD/YYYY)	
Primary Telephone (With area code) (____) ____ - _____		Secondary Telephone (With area code) (____) ____ - _____	
Permanent Residence Address			
Street			
City	State	Zip Code	County
Mailing Address (If different than Permanent Resident Address)			
Street			
City	State	Zip Code	County
Email Address			
<i>(Optional – By providing your email, you agree Dean Health Plan may send you communications about your plan.)</i>			

2 MEDICARE INFORMATION (REQUIRED)		
<i>Your enrollment form cannot be processed without this information.</i>		
Please take out your red, white and blue Medicare card to complete this section. You may: <ul style="list-style-type: none"> • Fill out this information as it appears on your Medicare card; OR • Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board. 	Name (As it appears on your Medicare card)	
	Medicare Number	
	Is Entitled To	Effective Date (mm/dd/yyyy)
	HOSPITAL (Part A): _____	MEDICAL (Part B): _____
You must have Medicare Part A and B to join a Medicare Advantage plan.		

3 EFFECTIVE DATE AND PLAN SELECTION (REQUIRED)

I request an effective date for the first day of ____ , 20____.
M M Y Y

I request to enroll in the following plan. Please check one below.

You must reside in one of the following counties: Columbia, Dane, Dodge, Fond du Lac, Green, Iowa, Jefferson, Rock or Sauk county.

Medical + Part D Coverage:

- Dean Advantage Essential (HMO): \$0.00/month
- Dean Advantage Assurance (HMO-POS): \$50.00/month
- Dean Advantage Balance (HMO-POS): \$97.00/month
- Dean Advantage Complete (HMO): \$251.00/month

Medical Only Coverage:

- Harmony (HMO-POS) MA – Only: \$0.00/month

4 ADDITIONAL QUESTIONS (OPTIONAL)

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

4a. Do you have health coverage through you or your spouse's current or former employer?

- Yes
- No

If you answered **YES**, please provide us with the following information.

Employer Name	Employer Address
Policyholder Name	Policy Number

4b. Some individuals may have other drug coverage, including other private insurance such as through an employer or spouse's employer, TRICARE, Federal Employee health benefits coverage, VA benefits or State Pharmaceutical Assistance Programs.

Do you or will you have other prescription drug coverage in addition to Dean Advantage?

- Yes
- No

If you answered **YES**, please list your other coverage and your identification (ID) number(s) for this coverage. If you have health coverage from an employer or union right now, you could lose that coverage when you join Dean Advantage. Your employer or union can give you more information about your coverage. If you have questions, call your employer or union benefits administrator.

Name of Other Coverage	ID Number	Group Number
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4c. List your Primary Care Physician (PCP), clinic, or health center:

5 PLEASE CAREFULLY READ THE FOLLOWING STATEMENTS (OPTIONAL)

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from Oct. 15 through Dec. 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

Please read the following statements carefully and check the circle if the statement applies to you. By checking any of the following circles you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

- I am new to Medicare.
- Current Medicare Cost or Medicare Advantage plan is not renewing.
- Leaving or left employer or union coverage on ___ / ___ / ___ (date).
- Recent change in Medicaid (newly enrolled, change in level of Medical Assistance or lost Medicaid) ___ / ___ / ___ (date).
- I recently was released from incarceration. I was released on ___ / ___ / ___ (date).
- I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on ___ / ___ / ___ (date).
- I recently obtained lawful presence status in the United States. I got this status on ___ / ___ / ___ (date).
- Enrolled in a plan by Medicare (or my state) and want to choose a different plan. My enrollment in that plan started on ___ / ___ / ___ (date).
- Have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I haven't had a change.
- Recent change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, change in level of Extra Help or lost Extra Help) ___ / ___ / ___ (date).
- Recently enrolled in or lost a State Pharmacy Assistance Program.
- Losing or lost prescription drug coverage on ___ / ___ / ___ (date).
- Enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).
- Permanent residence changed; moved from _____ / _____ or _____ on ___ / ___ / ___ (date).
County State Country
- Moving into, live in or moved out of a Long-Term Care Facility on ___ / ___ / ___ (date).
- Left a Program of All-Inclusive Care for the Elderly (PACE) on ___ / ___ / ___ (date).
- I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on ___ / ___ / ___ (date).
- Weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA)). One of the other statements here applies, but was unable to make enrollment because of natural disaster.

6 PLEASE READ AND ANSWER THESE QUESTIONS (OPTIONAL)

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

6a. Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.

- No, not of Hispanic, Latino/a, or Spanish origin
- Yes, Cuban
- Yes, Mexican, Mexican American, Chicano/a
- Yes, another Hispanic, Latino/a, or Spanish origin
- Yes, Puerto Rican
- I choose not to answer.

6b. What's your race? Select all that apply.

- American Indian or Alaska Native
- Guamanian or Chamorro
- Other Pacific Islander
- Asian Indian
- Japanese
- Samoan
- Black or African American
- Korean
- Vietnamese
- Chinese
- Native Hawaiian
- White
- Filipino
- Other Asian
- I choose not to answer.

7 PREMIUM PAYMENT METHOD (OPTIONAL)

Please do not submit payment with your application.

You can pay your monthly plan premium, including any late enrollment penalty that you currently have or may owe, by mail or Electronic Funds Transfer (EFT) each month. **You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.**

Note: People with limited incomes may qualify for *Extra Help* to pay for their prescription drug costs. If eligible, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles and coinsurance. Additionally, those who qualify will not be subject to the coverage gap or a late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this *Extra Help*, contact your local Social Security office or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for *Extra Help* online at www.socialsecurity.gov/prescriptionhelp.

If you qualify for *Extra Help* with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.

If you are assessed a Part D-Income Related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or RRB. DO NOT pay Dean Health Plan the Part D-IRMAA.

Please choose a payment method (if you don't select a payment method, you will receive a bill each month):

- Monthly invoicing Monthly automatic withdrawals from your checking or savings account

Withdrawals take place on or about the third day of each month.

Account Type: Checking (attach a voided check) Savings (attach a deposit slip)

Account Holder Name

- Social Security or Railroad Retirement Board deduction

The Social Security/RRB deduction may take two or more months to begin after Social Security or RRB approves the deduction. In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will not include all premiums due from your enrollment effective date up to the point withholding begins. **We will send you a paper invoice for those months before the deduction starts.** If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.

I get my monthly benefits from: Social Security RRB

8 SIGN & DATE (REQUIRED)

Important: Please read and sign below.

- I must keep both Hospital (Part A) and Medical (Part B) to stay in Dean Advantage.
- By joining this Medicare Advantage Plan: 1) I authorize Dean Health Plan, its claims administrator, the Centers for Medicare and Medicaid Services (and its designee(s)), health plans, brokers of record, providers and any other person or entity to share my health information (except for psychotherapy notes, or chemical dependency records, unless permitted by law) with each other as is necessary for treatment, payment and health care operations; and 2) I acknowledge that Dean Health Plan will share my information, including my prescription drug event data, with Medicare, who may use it to track my enrollment, to make payments, for research, and other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that people with Medicare are generally not covered under Medicare while out of the country, except for limited coverage in Canada and Mexico. Services authorized by Dean Health Plan and other services contained in my Dean Health Plan Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered.
- I understand that when my Dean Health Plan coverage begins, I must get all of my medical and prescription drug benefits from Dean Health Plan. Benefits and services provided by Dean Health Plan and contained in my Dean Health Plan "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor Dean Health Plan will pay for benefits or services that are not covered.

I understand that my signature (or the signature of the person authorized to act on my behalf under state law where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that 1) this person is authorized under state law to complete this enrollment and 2) documentation of this authority is available upon request by Dean Health Plan or by Medicare.

X _____ / ____ / ____
Applicant or Authorized Representative Signature Today's Date

If you are the authorized representative, you must provide the following information:	
Name:	Phone Number:
Address:	Relationship to Enrollee:

AGENT USE ONLY

_____	_____
Agent Printed Name	ID Number
X _____ (____) ____ - _____	____ / ____ / _____
Agent Signature	Agent Telephone (M M / D D / Y Y Y Y)
	Agent's Receipt Date

Dean Health Plan by Medica is an HMO/HMO-POS with a Medicare contract. Enrollment in Dean Health Plan depends on contract renewal.

1277 Deming Way, Madison, WI 53717

PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) or Prescription Drug Plans (PDP), improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

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